

DEFENSIVE AND BALANCED PORTFOLIOS MERGE INTO A SINGLE UNIT TRUST

EFFECTIVE 20 JULY 2026

The Index Solutions Defensive and Balanced managed ETF portfolio's have merged into a single unit trust, **Index Solutions BCI Balanced Fund of Funds A**, with effect from 20 July 2026.

This change means that both portfolios will operate under one streamlined, cost-effective investment vehicle, while maintaining the same underlying investment strategy. Investors will continue to have exposure to multiple ETFs across various managers and asset classes, but within a simpler, consolidated structure.

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