

How to transact online for existing investors: A step-by-step guide

Direct Investor Only

Only available for Discretionary ETF's and Managed Portfolios

1 Follow the following link: https://newuser.itransact.co.za/#/auth/login 2 Select "I am an existing investor" Please select your current status I am a new investor Become an investor in under 10 minutes I am an existing investor View, manage and transact your investments > online Login using your credentials 3 4 Once logged in scroll down to the products tab and select VIEW MORE Products Ξ Itransact Securities Investment **Plan Portfolios** 74,553.13 Û Total value 1 Total accounts

View More

5 Once VIEW MORE is selected you will see various tabs. Select Transact Product statement T & C's Fact sheet
Transaction details Tax statements
Debit orders Transact

6 Select which transaction you want to do

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	Additional Investment
	Withdrawal
	Switch
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