



Date (ddmmyyyy)

To whom it may concern

SECTION 14 TRANSFER OF MY RETIREMENT ANNUITY SAVINGS TO ITRANSACT

Customer number

Contract/Policy Number

This letters serves as my official instruction to transfer the full proceeds of my

retirement annuity to the Itransact Investment Platform as per the attached application form.

I am aware of the costs that will be deducted from the policy and that only the credit value is transferrable.

Should you have any queries in this regard please do not hesitate to contact me.

Kind regards

Print Initials and Surname