

FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA)

ENTITY SELF-CERTIFICATION FORM

(To be completed by natural and juristic persons who indicated that they are a tax resident of another country other than South Africa, their country of birth or nationality is not South African or their beneficiaries or shareholders are registered for tax in another country, on the Administrators application form)

IMPORTANT INFORMATION

This document must be sent together with the product application form to the Administrator by either fax 086 743 6959 or email info@itransact.co.za

Client Information

Investment Number (If applicable)	<input type="text"/>
Name	<input type="text"/>
	<input type="text"/>
Surname	<input type="text"/>
	<input type="text"/>
ID/Registration Number	<input type="text"/>
Cell Phone Number	<input type="text"/>
Other Contact Number	<input type="text"/>
Email Address	<input type="text"/>
	<input type="text"/>

Countries of Citizenship

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Passport Numbers

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Tax Information

If you are a resident in the US you must also complete and return and Internal Revenue Services (“IRS”) W-9 form, available on the www.irs.gov, and include any additional tax residencies in the table below:

Countries of Tax Residency

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Tax Number

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

