

How to invest online for new investors: A step-by-step guide

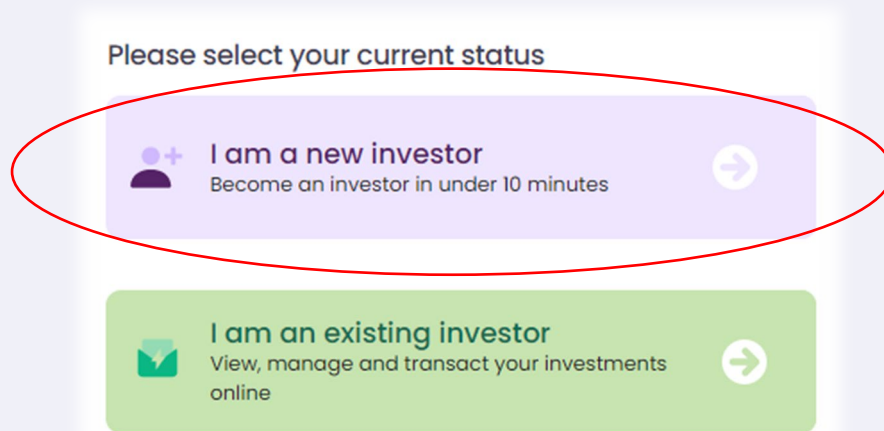
Direct Investor Only

Only available for Discretionary ETF's, Managed Portfolios, Tax Free Savings Accounts and Retirement Plans

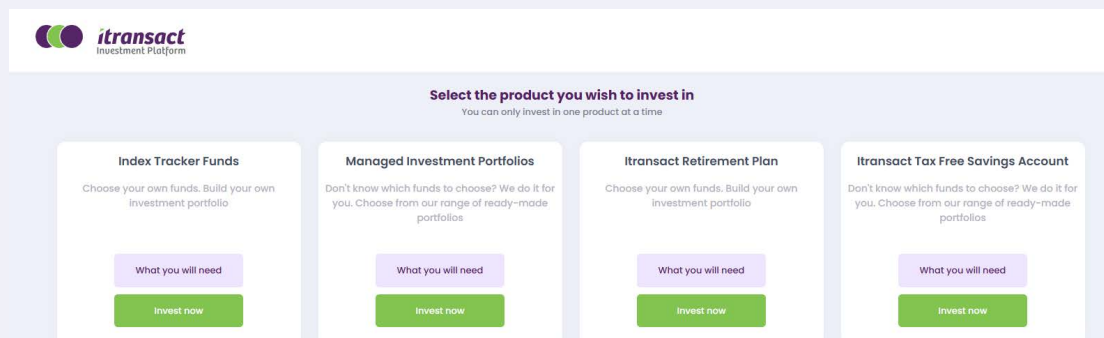
- 1 Follow the following link:

<https://newuser.itransact.co.za/#/auth/login>

- 2 Select "I am a new investor"

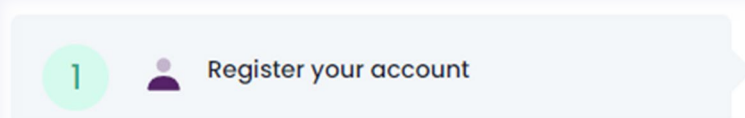


- 3 Select the product you want to invest into from the available list of products:



- 4 Click on Invest Now for the product you want to invest in

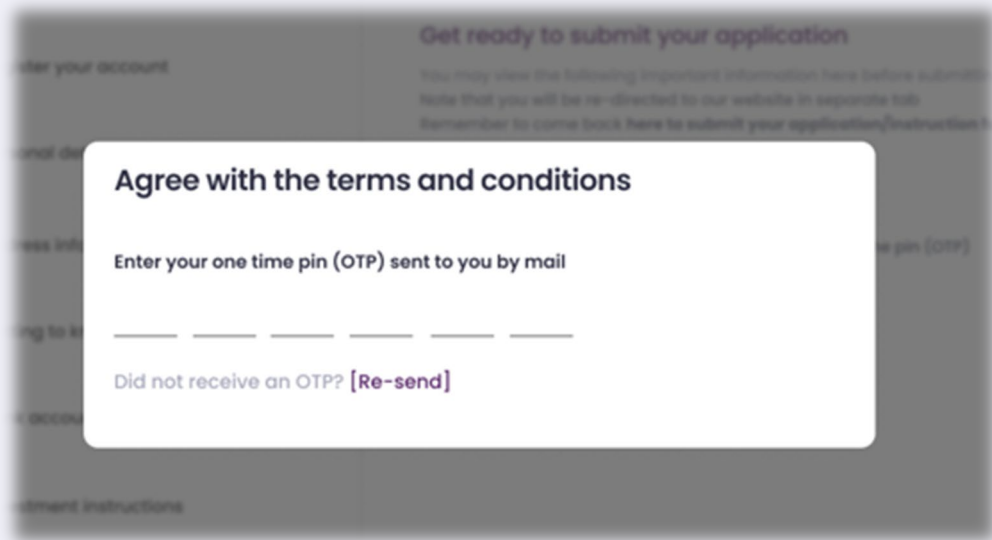
- 5 Follow the steps to set up your account. You will need to register first



6 Once you have registered your account, a OTP pin will be emailed to you, enter this OTP to continue with the application

7 Continue with Steps 2 – 7

8 Once you select Submit Application, a second OTP pin will be emailed to you as acceptance of the terms and conditions.



The screenshot shows a web application submission interface. A modal window titled "Agree with the terms and conditions" is centered on the screen. The modal contains the text "Enter your one time pin (OTP) sent to you by mail" followed by a six-digit input field with underscores. Below the input field is a link that says "Did not receive an OTP? [Re-send]". The background of the page is blurred, showing a header "Get ready to submit your application" and some text about important information and redirection.

9 Once you receive a Success message, the application has been submitted successfully. A electronic copy will be emailed to you. If there is any outstanding information a service consultant will be in contact.