



#### A NEW BREED OF ASSET MANAGER

In recent years, rapid developments in technology combined with the economic environment have pushed asset management to the forefront of social and economic change. The need for increased and sustainable long-term investment returns at lower costs is an important part of this change and has propelled a new breed of asset manager to centre stage.



We create index - based investment products and systems and/or technology solutions for institutional and retail clients. Our products and solutions are enhanced by shedding all the unnecessary, invisible and unfair fees that investors are often charged.

## We are Index Solutions

Index Solutions is a black majority owned asset manager. It was established in 2012 in response to South Africa's need for low cost investment products and solutions. It is also a subsidiary of Itransact, a leading investment and administration platform.

For more information visit us at www.indexsolutions.co.za

# Our fees are

Our goal is to simply deliver returns and save money.

We determine your fees in collaboration with you and commit ourselves to what we offer by capping asset management fees because we don't believe in a free ride when your fund grows.

We have the expertise and the experience to offer you the best chance to realise your investment objectives.





Although our core offering will always be index-based asset management, we also understand and provide the important added value that flows from associated services such as asset management solutions and systems.

Our asset allocation system has consistently excelled in integrating local and international indices into peer-beating portfolios.

#### Asset Management Solutions & Systems

Advanced, scalable, secure

Cost efficient

Cloud based

Accommodate tens of thousands of individual segregated portfolios

No limits of portfolio size, from hundreds of Rands up to billions

• Comprehensive suite of reporting and performance metrics

 Customised fact sheets per portfolio right down to individual investor level

Continually minimises trading and management costs

Mean variance optimisation service (asset allocation) at a fraction of the cost



Data analysis and visualisation service

Highly scalable segregated client rebalancing and reporting suite



High investment costs destroy returns. We have made it our business to combat these costs head on. Why compromise your fund's true potential with unnecessary costs and fees?

We exist to permanently change investing for the better.

## Index Investing Makes Good Business Sense

While inflation has halved the value of your money over the last few decades, the markets have been flourishing. Despite this, many funds believe that they can outperform by timing the market or holding the 'right' stocks.

Global research over many decades has shown that approximately 85% of fund managers fail to beat the market. Our indexbased solutions don't try to beat the market, but because of their lower costs they often end up beating the funds that try. If you had invested in an index portfolio of well-known, trusted market tracking indices, covering all the major asset classes, you would have benefited from their full diversification power and beaten the returns delivered by 4 out of 5 asset managers; all at a very low cost.

### Stop paying high fees for investments that have underperformed.

Rather grow your investments by investing in long-term index solutions at significantly lower fees.



## Inde Solutions unlocking wealth



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Sunstrike Capital (Pty) Limited branded as Index Solutions is an authorized financial services provider



A majority black owned South African asset manager.