

# INVESTMENT SCHEDULE

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| <b>Note Type</b>                   | Classic Autocall   |
| <b>Investment Term</b>             | A maximum of 5 years.  |
| <b>Underlying Assets</b>           | Facebook Inc, Comcast Corp & Walt Disney Co.   |
| <b>Issuer of the Securities</b>    | BNP Paribas Issuance B.V.  |
| <b>Guarantor of the Securities</b> | BNP Paribas.   |
| <b>Potential Investment Return</b> | 15.60% p.a. return on investment for each year the Note runs (paid gross), only payable if the note autocalls.   |
| <b>Currency</b>                    | USD  |
| <b>Autocall Level</b>              | 100% of the Opening Level on the Start Date.   |
| <b>Autocall Barrier</b>            | Each semester from end of Year 3, the Notes can redeem early if all of the Underlying Assets close at or above the Autocall Barrier. On early redemption, the Notes return 100% of the invested capital plus an investment return of 7.80% USD for every semester that has passed since the Strike date.   |
| <b>Capital Protection Barrier</b>  | 60% of the Opening Level (observed on the Final Observation Date of the Note only). If on the Final Observation Date the Closing Level of the Underlying Asset is less than 60% of its Opening Level (representing a decline of more than 40% from the Opening Level), your Initial Capital will be lost at a rate of 1% for every 1% that the Final Level of the Underlying Asset is below its Opening Level. |
| <b>Counterparty Risk</b>           | The Counterparty of the Securities is BNP Paribas. If BNP Paribas were to fail or become insolvent, you could lose some or all of your investment and any return that may be due, irrespective of the performance of the Underlying Asset.   |
| <b>Early Withdrawal</b>            | If you need to withdraw your investment in the Note before the Maturity Date you may receive back less than you invested.  |
| <b>Autocall Observation Dates</b>  | 30 September 2024, 31 March 2025, 30 September 2025, 30 March 2026 & 30 September 2026   |
| <b>Start Date</b>                  | 30 September 2021  |
| <b>Maturity Date</b>               | 7 October 2026   |
| <b>Minimum Investment</b>          | \$1,000  |
| <b>ISIN Code</b>                   | XS2300896474   |
| <b>Client Declaration</b>          |  |
| <b>Advisor Declaration</b>         |  |