



**TRANSFER 02**

**FROM**

Fund Name	Amount	%
<input type="text"/>	R <input type="text"/>	<input type="text"/> %

**TO**

Fund Name

**TRANSFER 03**

**FROM**

Fund Name	Amount	%
<input type="text"/>	R <input type="text"/>	<input type="text"/> %

**TO**

Fund Name

**Please note that:**

- If the investor to whom Funds are being transferred does not have an existing account with Itransact then a Unit Trust Investment Plan account new business application form must be completed by that investor in addition to this transfer form.
- There is a 40 day holding period on all Funds purchased by debit order.

**SECTION 4: INVESTOR DECLARATION**

1. The latest terms and conditions associated to this product are applicable. The Investor is responsible for ensuring that he/she/ it has read and understood them. A copy of these terms and conditions may be requested from the administrator.
2. The Investor confirms that all statements made and information provided on this form are correct.

\_\_\_\_\_ Date (ddmmyyyy)

**Signature of Investor or duly authorised person/s for minor investors**

Print Initials and Surname

\_\_\_\_\_ Date (ddmmyyyy)

**Signature of third party applicant or authorised representative of a legal body (if applicable)**

Print Initials and Surname

